

A Modified Abramov-Petkovšek Reduction and Creative Telescoping for Hypergeometric Terms

Hui Huang

KLMM, AMSS,
Chinese Academy of Sciences

RISC-Linz,
Johannes Kepler University

Joint work with S. Chen, M. Kauers and Z. Li

Outline

- ▶ Hypergeometric summability
- ▶ Abramov–Petkovšek (AP) reduction
- ▶ Modified AP reduction
- ▶ Reduction-based creative telescoping

Hypergeometric summability

Definition. A nonzero term $T(y)$ is **hypergeometric** over $\mathbb{C}(y)$ if $T(y+1)/T(y) \in \mathbb{C}(y)$.

Examples.

$f(y) \in \mathbb{C}(y) \setminus \{0\}$, c^y with $c \in \mathbb{C} \setminus \{0\}$, $y!$, and binomial coefficients, etc.

Definition. A hypergeom. term $T(y)$ is **summable** if

$T(y) = G(y+1) - G(y)$ for some hypergeom. term $G(y)$.

Example. $y \cdot y! = (y+1)! - y!$ is summable; but $y!$ is not.

Multiplicative decomposition

Notation.

- ▶ $\sigma_y(T(y)) = T(y + 1)$, $\Delta_y(T) = \sigma_y(T) - T$ for a term $T(y)$.
- ▶ f_d and f_n : the denominator and numerator of $f \in \mathbb{C}(y)$.

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For a hypergeom. term $T(y)$, $\exists S \in \mathbb{C}(y)$ and H hypergeom. s.t.

- ▶ $T(y) = S(y) \cdot H(y)$;
- ▶ $K := \sigma_y(H)/H$ is shift-reduced, i.e.

$$\gcd\left(K_d, \sigma_y^\ell(K_n)\right) = 1 \quad \text{for all } \ell \in \mathbb{Z}.$$

Call K a **kernel** of T , and S the corr. **shell**.

AP reduction (2001)

Let $T(y)$ be hypergeom. with a kernel K and shell S . Then

$$T = \Delta_y(\dots) + \left(\frac{a}{b} + \frac{p}{K_d} \right) H,$$

where $H = T/S$, and $a, b, p \in \mathbb{C}[y]$ satisfy proper, shift-free, and strongly-prime conditions.

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Proposition. T is summable iff

- ▶ $a = 0$,
- ▶ $K_n z(y+1) - K_d z(y) = p$ has a solution in $\mathbb{C}[y]$.

Question

Can one determine hypergeometric summability directly without solving any equations?

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Known results:

- ▶ Hyperexponential Hermite reduction (Bostan et. al 2013)
- ▶ Rational Abramov reduction (1995)

Polynomial reduction (new)

Let $K \in \mathbb{C}(y)$ be shift-reduced, define

- ▶ polynomial reduction map (w.r.t. K):

$$\begin{aligned}\phi_K : \quad \mathbb{C}[y] &\longrightarrow \quad \mathbb{C}[y] \\ a &\longmapsto \quad K_n\sigma_y(a) - K_d a.\end{aligned}$$

- ▶ standard complement of $\text{im}(\phi_K)$:

$$\mathcal{N}_K = \text{span}_{\mathbb{C}} \left\{ y^i \mid i \neq \deg(a) \text{ for all } a \in \text{im}(\phi_K) \right\}.$$

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Proposition. $\mathbb{C}[y] = \text{im}(\phi_K) \oplus \mathcal{N}_K$.

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$$T = \Delta_y(\dots) + \left(\frac{a}{b} + \frac{\textcolor{blue}{p}}{K_d} \right) H$$

- ▶ Polynomial reduction:

$$\begin{array}{c} \textcolor{blue}{p} \xrightarrow{\quad} p_1 \in \text{im}(\phi_K) \\ + \\ \xrightarrow{\quad} \textcolor{red}{p}_2 \in \mathcal{N}_K \end{array}$$

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$$T = \Delta_y(\dots) + \left(\frac{a}{b} + \frac{\textcolor{red}{p}_2}{K_d} \right) H$$

Proposition.

- ▶ T is summable iff $a = \textcolor{red}{p}_2 = 0$.
- ▶ # nonzero terms of $\textcolor{red}{p}_2 \leq \max(\deg_y(K_n), \deg_y(K_d))$.

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$$T = \Delta_y(\dots) + \underbrace{\left(\frac{a}{b} + \frac{p_2}{K_d} \right)}_{\text{a residual form (w.r.t. } K\text{)}} H$$

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Example

$$T = (y^3 + 1) \cdot y!, \quad K = y + 2 \text{ and } H = (y + 1)y!.$$

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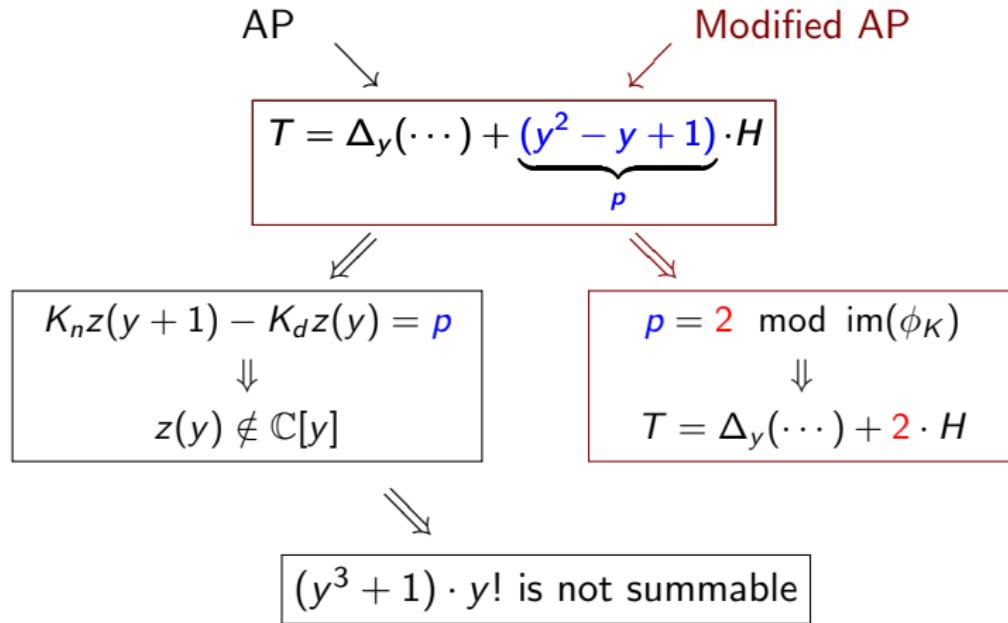
$$z(y) \notin \mathbb{C}[y]$$



$$(y^3 + 1) \cdot y! \text{ is not summable}$$

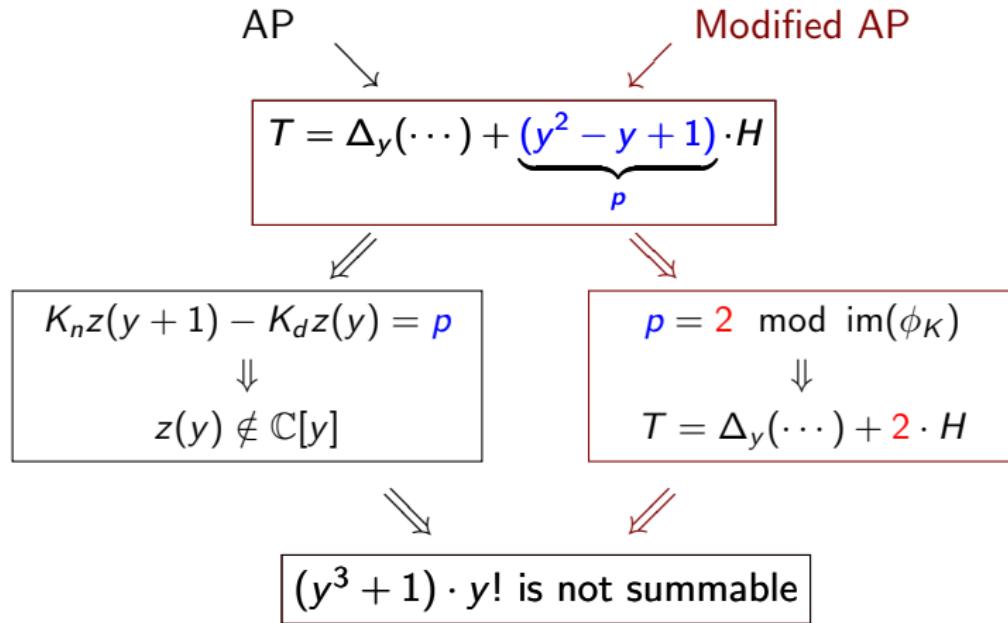
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Bivariate hypergeometric terms

Definition. A nonzero term $T(x, y)$ is **hypergeometric** over $\mathbb{C}(x, y)$ if $\sigma_x(T)/T, \sigma_y(T)/T \in \mathbb{C}(x, y)$.

Telescoping problem. Given $T(x, y)$ hypergeom. , find a nonzero operator $L \in \mathbb{C}(x)\langle\sigma_x\rangle$ s.t.

$$L(T) = \Delta_y(G) \text{ for some } G(x, y) \text{ hypergeom.}$$

Call

- ▶ L a **telescopor** for T w.r.t. y ;
- ▶ G the corr. **certificate**.

Algorithms for creative telescoping

Classical: Zeilberger's algorithm (1990)

- ▶ based on Gosper's algorithm (1978)
- ▶ telescopers and certs are computed simultaneously

Motivating example 1

Consider

$$T = \frac{y^{10}}{x + y}$$

- ▶ The minimal telescopers for T w.r.t. y is

$$L = \sigma_x - \frac{1}{x^{10}}(x + 1)^{10}$$

Certificate for the example

$$\begin{aligned}
 &= \frac{1}{10} \left(-1/21 \frac{3(175.7 + 700.6 + 1234.5 + 1252.4 + 790.3 + 310.2 + 70. + 7)}{10.9 + 45.8 + 120.7 + 210.6 + 252.5 + 210.4 + 120.3 + 45.2 + 10. + 1} \right. \\
 &\quad - \frac{1}{42} \frac{(1750.7 + 5950.6 + 9558.5 + 9186.4 + 5630.3 + 2180.2 + 490. + 49)^2}{10.9 + 45.8 + 120.7 + 210.6 + 252.5 + 210.4 + 120.3 + 45.2 + 10. + 1} \\
 &\quad - \frac{1}{18} \frac{(990.9 + 3960.8 + 7890.7 + 10260.6 + 9654.5 + 6780.4 + 3490.3 + 1240.2 + 270. + 27)^3}{10.9 + 45.8 + 120.7 + 210.6 + 252.5 + 210.4 + 120.3 + 45.2 + 10. + 1} \\
 &\quad + \frac{5}{36} \frac{(792.7 + 2574.6 + 4020.5 + 3801.4 + 2310.3 + 891.2 + 200. + 20)^4}{10.9 + 45.8 + 120.7 + 210.6 + 252.5 + 210.4 + 120.3 + 45.2 + 10. + 1} \\
 &\quad + \frac{1}{12} \frac{(1320.9 + 5280.8 + 11352.7 + 16566.6 + 17540.5 + 13535.4 + 7410.3 + 2721.2 + 600. + 60)^5}{10.9 + 45.8 + 120.7 + 210.6 + 252.5 + 210.4 + 120.3 + 45.2 + 10. + 1} \\
 &\quad - \frac{1}{6} \frac{(660.7 + 1980.6 + 2948.5 + 2717.4 + 1630.3 + 625.2 + 140. + 14)^6}{10.9 + 45.8 + 120.7 + 210.6 + 252.5 + 210.4 + 120.3 + 45.2 + 10. + 1} \\
 &\quad - \frac{1}{42} \frac{(4620.9 + 18480.8 + 42900.7 + 68640.6 + 78188.5 + 63305.4 + 35630.3 + 13265.2 + 2940. + 294)^7}{10.9 + 45.8 + 120.7 + 210.6 + 252.5 + 210.4 + 120.3 + 45.2 + 10. + 1} \\
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 &\quad - \frac{1}{9} \frac{(495.9 + 2145.8 + 5610.7 + 9702.6 + 11550.5 + 9570.4 + 5445.3 + 2035.2 + 451. + 45)^{10}}{10.9 + 45.8 + 120.7 + 210.6 + 252.5 + 210.4 + 120.3 + 45.2 + 10. + 1} \Big)_{+11}^{+11} \\
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 \end{aligned}$$

Very often, certificates are not needed!

Motivating example 2

Dixon's sum. Consider $F(x) = \sum_y T(x, y)$ with

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- ▶ The corresponding certificate is

$$\begin{aligned} G = & -\frac{1}{2} \frac{(-1)^y y^3 \binom{2x}{y}^3}{(2x+1-y)^3 (x^2+2x+1) (2x+2-y)^3} \left(448x^5 - 624x^4y + 348x^3y^2 - 90x^2y^3 \right. \\ & + 9xy^4 + 1760x^4 - 1932x^3y + 792x^2y^2 - 132xy^3 + 6y^4 + 2728x^3 - 2214x^2y + 594xy^2 \\ & \left. - 48y^3 + 2084x^2 - 1113xy + 147y^2 + 784x - 207y + 116 \right) \end{aligned}$$

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we could have known this 
without knowing G

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Telescoping via reduction

New: Reduction-based telescoping

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(Bostan et. al 2010, 2013)
- ▶ separate the computation of telescopers from certs

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Convention. Let $T(x, y)$ be hypergeom. with a kernel K and shell S . Set $H = T/S$.

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Goal. Given $\rho \in \mathbb{N}$, find a telescopers for T with order ρ .

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⋮

$$\sigma_x^\rho(T) = \Delta_y(\dots) + r_\rho H$$

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Goal. Given $\rho \in \mathbb{N}$, find a telescopers for T with order ρ .

Idea.

$$c_0(x) T = \Delta_y(\dots) + c_0(x) r_0 H$$

$$c_1(x) \sigma_x(T) = \Delta_y(\dots) + c_1(x) r_1 H$$

$$c_2(x) \sigma_x^2(T) = \Delta_y(\dots) + c_2(x) r_2 H$$

⋮

$$c_\rho(x) \sigma_x^\rho(T) = \Delta_y(\dots) + c_\rho(x) r_\rho H$$

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$$+ \left\{ \begin{array}{l} c_0(x) T = \Delta_y(\dots) + c_0(x) r_0 H \\ c_1(x) \sigma_x(T) = \Delta_y(\dots) + c_1(x) r_1 H \\ c_2(x) \sigma_x^2(T) = \Delta_y(\dots) + c_2(x) r_2 H \\ \vdots \\ c_\rho(x) \sigma_x^\rho(T) = \Delta_y(\dots) + c_\rho(x) r_\rho H \end{array} \right.$$

$$(c_0(x) + \dots + c_\rho(x) \sigma_x^\rho)(T) = \Delta_y(\dots) + \left(\sum_{j=0}^{\rho} c_j(x) r_j \right) H$$

Problem

$$(c_0(x) + \cdots + c_\rho(x)\sigma_x^\rho)(T) = \Delta_y(\cdots) + \left(\sum_{j=0}^{\rho} c_j(x)r_j \right) H$$

Problem

$$\underbrace{(c_0(x) + \cdots + c_\rho(x)\sigma_x^\rho)}_{\text{a telescopier for } T}(T) = \Delta_y(\cdots) + \underbrace{\left(\sum_{j=0}^{\rho} c_j(x)r_j \right) H}_{=?=0}$$

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\iff

$$= 0$$

Problem

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\iff

$\sum_{j=0}^{\rho} c_j r_j$
may not be a residual form

Idea

Example. Let H be hypergeom. with $K = \sigma_y(H)/H = 1/y$.

$$\frac{1}{2y+1} + \frac{1}{2y+3} = \frac{4(1+y)}{(2y+1)(2y+3)}$$
 is not a residual form.

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$$\frac{1}{2y+1} + \frac{1}{2y+3} = \frac{4(1+y)}{(2y+1)(2y+3)} \text{ is not a residual form.}$$

$$\begin{aligned}& \frac{1}{2y+1}H + \frac{1}{2y+3}H \\&= \frac{1}{2y+1}H + \left(\Delta_y(\dots) + \left(-\frac{3}{2(2y+1)} + \frac{1}{2y} \right) H \right) \\&= \Delta_y(\dots) + \underbrace{\left(-\frac{1}{2(2y+1)} + \frac{1}{2y} \right) H}_{\text{a residual form}}\end{aligned}$$

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Example. Let H be hypergeom. with $K = \sigma_y(H)/H = 1/y$.

$$\frac{1}{2y+1} + \frac{1}{2y+3} = \frac{4(1+y)}{(2y+1)(2y+3)} \text{ is not a residual form.}$$

$$\begin{aligned} & \frac{1}{2y+1}H + \frac{1}{2y+3}H \\ &= \frac{1}{2y+1}H + \left(\Delta_y(\dots) + \left(-\frac{3}{2(2y+1)} + \frac{1}{2y} \right) H \right) \\ &= \Delta_y(\dots) + \underbrace{\left(-\frac{1}{2(2y+1)} + \frac{1}{2y} \right) H}_{\text{a residual form}} \end{aligned}$$

Theorem. r, s residual forms w.r.t. K , \exists a residual form t s.t.

$$sH = \Delta_y(\dots) + tH \quad \text{and} \quad r + t \quad \text{is a residual form.}$$

Reduction-based telescoping (cont.)

Goal. Given $\rho \in \mathbb{N}$, find a telescopers for T with order ρ .

Idea.

$$c_0(x) T = \Delta_y(\dots) + c_0(x) r_0 H$$

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⋮

$$c_\rho(x) \sigma_x^\rho(T) = \Delta_y(\dots) + c_\rho(x) r_\rho H$$

Reduction-based telescoping (cont.)

Goal. Given $\rho \in \mathbb{N}$, find a telescopers for T with order ρ .

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$$+ \left\{ \begin{array}{l} c_0(x) T = \Delta_y(\dots) + c_0(x) r'_0 H \\ c_1(x) \sigma_x(T) = \Delta_y(\dots) + c_1(x) r'_1 H \\ c_2(x) \sigma_x^2(T) = \Delta_y(\dots) + c_2(x) r'_2 H \\ \vdots \\ c_\rho(x) \sigma_x^\rho(T) = \Delta_y(\dots) + c_\rho(x) r'_\rho H \end{array} \right.$$

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$$c_0(x)r'_0 + c_1(x)r'_1 + \cdots + c_\rho(x)r'_\rho \stackrel{?}{=} 0$$



a linear system with unknowns $c_j(x)$

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a telescopers $c_0(x) + c_1(x)\sigma_x + \cdots + c_\rho(x)\sigma_x^\rho$

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$$\text{a telescopers } c_0(x) + c_1(x)\sigma_x + \cdots + c_\rho(x)\sigma_x^\rho$$

Remarks.

- ▶ The **first** linear depend. leads to the **minimal** telescopers.
- ▶ One can leave the certificate as an un-normalized sum.

Outline of reduction-based telescoping

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5. For $\rho = 1, 2, \dots$ do
 - find a telescopers L for T with order ρ and return L .

Example

Consider

$$T = \frac{1}{x+y} \cdot y!$$

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$$T = \frac{1}{x+y} \cdot y!$$

$$- 1 \cdot \frac{1}{x+y}$$

$$+ (1-x) \cdot \left(-\frac{1/x}{x+y} + \frac{1}{x} \right)$$

$$+ (x+1) \cdot \left(-\frac{1/(x(x+1))}{x+y} + \frac{x-1}{x(x+1)} \right)$$

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Therefore,

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$$L = (x+1) \cdot \sigma_x^2 - (x-1) \cdot \sigma_x - 1$$

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$$\begin{aligned} G &= (x+1) \cdot g_2 - (x-1) \cdot g_1 - 1 \cdot g_0 \\ &= \frac{y!}{(x+y)(x+y+1)} \end{aligned}$$

Timings (in seconds)

Let

$$T = \frac{f(x, y)}{g_1(x + y)g_2(2x + y)} \frac{\Gamma(2\alpha x + y)}{\Gamma(x + \alpha y)}$$

with

- ▶ $g_i(z) = p_i(z)p_i(z + \lambda)p_i(z + \mu)$, $\alpha, \lambda, \mu \in \mathbb{N}$,
- ▶ $\deg(p_1) = \deg(p_2) = m$ and $\deg(f) = n$.

$(m, n, \alpha, \lambda, \mu)$	Zeilberger	RCT+cert	RCT	order
(2, 0, 1, 5, 10)	354.46	58.01	4.93	4
(2, 0, 2, 5, 10)	576.31	363.25	53.15	6
(2, 0, 3, 5, 10)	2989.18	1076.50	197.75	7
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Summary

Results.

- ▶ Modified AP reduction for hypergeometric terms
- ▶ A reduction-based telescoping method

Future work.

- ▶ Creative telescoping for q -hypergeometric terms