# Ontology-based Data Access a.k.a. Queries and the Open World Assumption 

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## Open World Assumption and Possible Worlds

## Setting

Input:
(1) Schema $\mathcal{T}$ (set of integrity constraints);
(2) Data $D=\left\{A_{1}, \ldots, A_{k}\right\}$ (instance of some predicates); and
(3) Query $\varphi$ (a formula)

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How do we answer $\varphi$ over D w.r.t. T ?

## OPTION 1:

## Definition (Implicit Definability)

A query $Q$ is implicitly definable in $D s$ if $Q\left(M_{1}\right)=Q\left(M_{2}\right)$ for all pairs of databases $M_{1} \models \mathcal{T}$ and $M_{2} \models \mathcal{T}$ s. t. $A_{i}\left(M_{1}\right)=A_{i}\left(M_{2}\right)$ for all $A_{i} \in D$.

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(1) Chase/Craig Interpolation provides rewriting $\psi(D)$
(2) In some cases $\varphi$ is not implicitly definable
$\Rightarrow$ in particular when OWA plays a role (e.g., NULLs)

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How do we answer $\varphi$ over $D$ w.r.t. $\mathcal{T}$ ?

## OPTION 2:

Definition (Certain Answers)

$$
\operatorname{cert}_{\mathcal{T}, D}(\varphi)=\bigcap_{M \models \mathcal{T} \cup D}\{\vec{a} \mid M, \vec{a} \models \varphi\}
$$

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Answer to $\varphi(D)$ under $\mathcal{T}:=\operatorname{cert}_{\mathcal{T}, \mathrm{D}}(\varphi)=\bigcap_{M \models \mathcal{T} \cup D}\{\vec{a}|M, \vec{a}|=\varphi\}$
(1) Essentially a variant of [Imielinski\&Lipski] approach
(2) Answer to $\varphi$ is always defined (unlike in OPTION 1)
... any drawbacks?

## Certain Answers: Impact on Queries

## Example (Unintuitive Behaviour of Queries:)

(1) $\exists x$.Phone("John", $x$ )?
(2) Phone("John", $x$ )?

$$
\begin{array}{r}
\text { under } \mathcal{T}=\{\forall x . \operatorname{Person}(x) \rightarrow \exists y \cdot \operatorname{Phone}(x, y)\} \\
\text { and } D=\{\operatorname{Person}(" \text { John" })\} .
\end{array}
$$

## Certain Answers: Impact on Queries

## Example (Unintuitive Behaviour of Queries:)

(1) $\exists x$.Phone("John", x)? $\Rightarrow$ YES
(2) Phone("John", $x$ )? $\Rightarrow\}$

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$$

## What is the Price?

High Computational Cost: coNP-hard for DATA COMPLEXITY

## Example

- Schema\&Data:

$$
\left.\begin{array}{rl}
\mathcal{T}=\left\{\begin{array}{l}
\forall x, y \cdot \operatorname{ColNode}(x, y) \leftrightarrow \operatorname{Node}(x), \\
\\
\forall x, y \cdot \operatorname{ColNode}(x, y) \leftrightarrow \operatorname{Colour}(y)
\end{array}\right\} \\
D=\left\{\quad \text { Edge }=\left\{\left(n_{i}, n_{j}\right)\right\}, \text { Node }=\left\{n_{1}, \ldots n_{m}\right\}\right. \\
\quad \operatorname{Colour}=\{r, g, b\}
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- Query:

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\exists x, y, c . \operatorname{Edge}(x, y) \wedge \operatorname{ColNode}(x, c) \wedge \operatorname{ColNode}(y, c)
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- Query:
$\exists x, y, \operatorname{c.Edge}(x, y) \wedge \operatorname{ColNode}(x, c) \wedge \operatorname{ColNode}(y, c)$
$\Rightarrow$ the graph (Node, Edge) is NOT 3-colourable.


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- Query:

$$
\begin{aligned}
& \exists x, y, c . \operatorname{Edge}(x, y) \wedge \operatorname{ColNode}(x, c) \wedge \operatorname{ColNode}(y, c) \\
& \quad \Rightarrow \text { the graph }(\text { Node }, \text { Edge }) \text { is NOT 3-colourable. }
\end{aligned}
$$

... coNP-complete for all DLs between $\mathcal{A L}$ and $\mathcal{S H} \mathcal{I} \mathcal{Q}$.

## Can this be Done Efficiently at all?

## Question

Can there be a non-trivial schema language for which query answering (under certain answer semantics) is tractable?

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YES: Conjunctive queries (or positive) and certain (dialects of) Description Logics (or OWL profiles):
(1) The DL-Lite family
$\Rightarrow$ conjunction, $\perp$, domain/range, unqualified $\exists$, role inverse, UNA
$\Rightarrow$ certain answers in $A C_{0}$ for data complexity (i.e., maps to SQL)
(2) The $\mathcal{E L}$ family
$\Rightarrow$ conjunction, qualified $\exists$
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$\Rightarrow$ conjunction, qualified $\exists$
$\Rightarrow$ certain answers PTIME-complete for data complexity
...schemas are weak on purpose: queries must not be definable.

## DL-Lite Family of DLs

## Definition (DL-Lite family: Schemata and TBoxes)

(1) Roles $R$ and concepts $C$ as follows:

$$
R::=P\left|P^{-} \quad C::=\perp\right| A \mid \exists R
$$

(2) Schemas are represented as TBoxes: a finite set $\mathcal{T}$ of constraints

$$
C_{1} \sqcap \cdots \sqcap C_{n} \sqsubseteq C \quad R_{1} \sqsubseteq R_{2}
$$

Definition (DL-Lite family: Data and ABoxes)
ABox $\mathcal{A}$ is a finite set of concept $A(a)$ and role assertions $P(a, b)$.
$\Rightarrow$ OWA here: ABox does NOT say "these are all the tuples"!

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## How to compute answers to CQs? <br> IDEA: incorporate schematic knowledge into the query.

## Example

| TBox (Schema): | Employee $\sqsubseteq \exists$ Works |
| ---: | ---: |
|  | $\exists$ Works $^{-} \sqsubseteq$ Project |

Conjunctive Query: $\exists y . \operatorname{Works}(x, y) \wedge \operatorname{Project}(y)$

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Conjunctive Query: $\exists y . \operatorname{Works}(x, y) \wedge \operatorname{Project}(y)$

## Rewriting:

$$
\begin{aligned}
Q^{\dagger}= & (\exists y \cdot \operatorname{Works}(x, y) \wedge \operatorname{Project}(y)) \vee \\
& (\exists y, z . \operatorname{Works}(x, y) \wedge \operatorname{Works}(z, y)) \vee \\
& (\exists y \cdot \operatorname{Works}(x, y)) \vee \\
& (\text { Employee }(x))
\end{aligned}
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## Query Execution:

$$
Q^{\dagger}\binom{\{\text { Employee(bob), }}{\text { Works }(\text { sue, slides })\}}
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## QuOnto: Rewriting Approach [Calvanese et al.]

Input: Conjunctive query $Q$, DL-Lite TBox $\mathcal{T}$
$R=\{Q\}$;
repeat
foreach query $Q^{\prime} \in R$ do
foreach axiom $\alpha \in \mathcal{T}$ do
if $\alpha$ is applicable to $Q^{\prime}$ then $R=R \cup\left\{Q^{\prime}[\operatorname{lhs}(\alpha) / \mathrm{rhs}(\alpha)]\right\}$
foreach two atoms $D_{1}, D_{2}$ in $Q^{\prime}$ do
if $D_{1}$ and $D_{2}$ unify then

$$
\sigma=M G U\left(D_{1}, D_{2}\right) ; R=R \cup\left\{\lambda\left(Q^{\prime}, \sigma\right)\right\} ;
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until no query unique up to variable renaming can be added to $R$; return $Q^{\dagger}:=(\bigvee R)$

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## Theorem

$\mathcal{T} \cup \mathcal{A}, \vec{a} \models Q$ if and only if $\mathcal{A}, \vec{a} \models Q^{\dagger}$

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## $\mathcal{E L}$ Family of DLs

## Definition ( $\mathcal{E L}$-Lite family: Schemata and TBoxes)

(1) Concepts $C$ as follows:

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## Combined Approach

Can an approach based on rewriting be used for $\mathcal{E L}$ ?

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We effectively transform
(1) the $\mathrm{ABox} \mathcal{A}$ to a relational database $D_{\mathcal{A}}$ using constraints in $\mathcal{T}$,
(2) the conjunctive query $Q$ to a relational query $Q^{\ddagger}$.

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Theorem (Lutz, T., Wolter: IJCAl'09)

$$
\mathcal{T} \cup \mathcal{A}, \vec{a} \models Q \text { if and only if } D_{\mathcal{A}}, \vec{a} \models Q^{\ddagger}
$$

## Example (with DL-Lite schema)

TBox (Schema): Employee $\sqsubseteq \exists$ Works $\exists$ Works.T $\sqsubseteq \exists$ Works.Project

Conjunctive Query: $\exists y . \operatorname{Works}(x, y) \wedge \operatorname{Project}(y)$
Data:
\{Employee(bob), Works(sue, slides)

## Example (with DL-Lite schema)

TBox (Schema): Employee $\sqsubseteq \exists$ Works $\exists$ Works. $\top \sqsubseteq \exists$ Works.Project

Conjunctive Query: $\exists y . \operatorname{Works}(x, y) \wedge \operatorname{Project}(y)$
Data: $\quad$ Employee (bob), Works(sue, slides) $\}$

## Rewriting:

(1) $D_{\mathcal{A}}=\left\{\right.$ Employee(bob), Works(bob, $\left.c_{\text {Works }}\right)$, Works(sue, slides), Project( $c_{\text {Works }}$ ), Project(slides) \}
(2) $Q^{\ddagger}=Q \wedge\left(x \neq c_{w}\right)$

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Query Execution:

$$
Q^{\ddagger}\left(D_{\mathcal{A}}\right)=\{\text { bob, sue }\}
$$

## Experiments

Ontology NCI (70k axioms, 65k classes, 70 roles)

| Size of the original $\mathcal{A}$ |  |  |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Concept | 100 K | 100 K | 100 K | 200 K | 200 K | 200 K | 400 K | 800 K | 1.6 M |
| Role | 25 K | 50 K | 75 K | 40 K | 65 K | 90 K | 360 K | 1.5 M | 5.8 M |
| Size of the completed $D_{\mathcal{A}}$ |  |  |  |  |  |  |  |  |  |
| Concept | 440 K | 440 K | 441 K | 683 K | 683 K | 684 K | 1.3 M | 2.6 M | 5.1 M |
| Role | 197 K | 237 K | 273 K | 323 K | 371 K | 414 K | 986 K | 2.7 M | 8.2 M |
| Query execution time in seconds |  |  |  |  |  |  |  |  |  |
| Q1 (2c1r) | 0.19 | 0.19 | 0.20 | 0.23 | 0.25 | 0.24 | 0.27 | 0.46 | 0.59 |
| Q2 (3c2r) | 0.23 | 0.22 | 0.23 | 0.52 | 0.25 | 0.56 | 0.33 | 0.42 | 0.69 |
| Q3 (3c2r) | 0.25 | 0.27 | 0.26 | 0.31 | 0.31 | 0.31 | 0.42 | 0.86 | 1.13 |
| Q4 (4c3r) | 0.24 | 0.23 | 0.23 | 0.25 | 0.26 | 0.25 | 0.31 | 0.42 | 1.44 |
| Q5 (5c5r) | 0.36 | 0.36 | 0.30 | 0.60 | 0.34 | 0.45 | 2.24 | 7.93 | 128 |

## A Combined Approach and DL-Lite

Can the exponential size of rewriting be avoided for DL-Lite?

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Can the exponential size of rewriting be avoided for DL-Lite?

Yes: using the Combined Approach
. . . but query rewriting is much more involved due to inverse roles; (... and still exponential for role hierarchies.)

Theorem (Konchatov et al., KR10)

$$
\mathcal{T} \cup \mathcal{A}, \vec{a} \models Q \text { if and only if } D_{\mathcal{A}}, \vec{a} \models Q^{\ddagger}
$$

## Experiments: a Comparison

Ontology Core (381 axioms, 81 concepts, 58 roles)

| Size of the original $\mathcal{A}$ |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Individuals | 100k |  | 200k |  |  | 300k |  |
| Concept | 5.0M |  | 10.0M |  |  | 20.0M |  |
| Role | 5.0 M |  | 10.0M |  |  | 20.0M |  |
| Size of the completed $D_{\mathcal{A}}$ |  |  |  |  |  |  |  |
| Concept | 11.8M |  | 23.7M |  |  | 54.5M |  |
| Role | 5.7M |  | 11.4M |  |  | 27.8M |  |
| Query execution time (base, combined, rewritten) |  |  |  |  |  |  |  |
| Q1 | 0.463 .97 25"32 | 0.80 | 5.73 | 38"33 | 1.28 | 7.32 | 23"04 |
| Q2 | 0.535 .97 97"47 | 0.86 | 6.65 | 67"13 | 1.34 | 8.03 | 71"49 |
| Q3 | $\begin{array}{lll}0.50 & 1.10 & 2 " 15\end{array}$ | 0.81 | 1.78 | 3 "28 | 1.87 | 3.12 | 5"31 |
| Q4 | 0.201 .0012 O 02 | 0.78 | 2.57 | 13 "38 | 1.70 | 3.86 | 14"55 |

## Summary

(1) Answering queries over databases with respect to schema constraints/ontologies is hard.
(2) Choice between:

Query Definability:
$\Rightarrow$ expressive schema languages and queries
$\Rightarrow$ rewritten queries in $A C_{0}$ ( $\sim$ efficient)
$\Rightarrow$ but rewriting is hard to find and may not exist
Certain Answers:
$\Rightarrow$ weak schema languages and positive queries only
$\Rightarrow$ rewritten queries still complex (data complexity)
$\Rightarrow$ but certain answers are always defined

